

ONXEO

Corporation with a Board of Directors (Société Anonyme à Conseil d'Administration)
with a share capital of 22,998,733.75 euros
Headquarters: 49 boulevard du Général Martial Valin, 75015 Paris
TCR 410 910 095 Paris

COMBINED GENERAL MEETING OF SHAREHOLDERS

OF 10 JUNE 2021

NOTICE OF MEETING

Shareholders are hereby informed that they are invited to attend the combined shareholder's meeting to be held on 10 June 2021 at 3 p.m., at the registered office.

In the context of the Covid-19 pandemic and in accordance with Ordinance no. 2020-321 of 25 March 2020, the provisions of which were extended until 31 July 2021 by Decree no. 2021-255 of 9 March 2021, this general meeting will be held in closed session, i.e. without the physical presence of the shareholders and persons who are usually able to attend.

The shareholders will therefore not be able to attend said meeting in person, but will be able to be represented and vote under the conditions specified below.

The general meeting will be broadcast by video, the details of which will be specified later on the Company's website (www.onxeo.com). Technical means will be put in place to allow shareholders to ask questions during the general meeting, which will be answered during the meeting. Shareholders are therefore invited to regularly consult the section dedicated to the 2021 shareholders meeting on the Company's website (www.onxeo.com).

The shareholder's meeting is called to deliberate on the following agenda and resolutions:

Agenda under the competence of the ordinary general meeting

- management report of the Board of Directors including the report on corporate governance and presentation by the Board of the annual and consolidated accounts for the year ended 31 December 2020,
- Statutory Auditors' reports on the annual and consolidated accounts for the year ended 31 December 2020, on corporate governance and on the agreements referred to in Articles L. 225-38 et seq. of the French Commercial Code,
- first resolution: approval of the annual accounts for the year ended 31 December 2020,
- second resolution: approval of the consolidated accounts for the year ended 31 December 2020,
- third resolution: appropriation of results for the year ended 31 December 2020,
- fourth resolution: examination of the agreements referred Articles Article L. 225-38 et seq of the French Commercial Code,
- fifth resolution: renewal of the term of office of a member of the Board of Directors (*Walter Thomas Hofstaetter*),
- sixth resolution: ratification of the appointment, on a provisional basis, of a member of the Board of Directors (*Invus Public Equities LP*),
- seventh resolution: appointment of a new member of the Board of Directors (*Shefali Agarwal*),

- eighth resolution: authorization to be granted to the Board of Directors to purchase the Company's own shares

Agenda under the competence of the extraordinary general meeting

- ninth resolution: delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares and/or any other securities, with the shareholders' preferential subscription rights maintained,
- tenth resolution: delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares and/or any other securities, with cancellation of shareholders' preferential subscription rights, by way of a public offering (other than the offerings referred to in paragraph 1 of Article L. 411-2 of the Monetary and Financial Code)
- eleventh resolution: delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares and/or any securities, with cancellation of shareholders' preferential subscription rights, in the context of an offer referred to in paragraph 1° of Article L. 411-2 of the Monetary and Financial Code,
- twelfth resolution: delegation of authority to be granted to the Board of Directors to increase the amount of issues with or without preferential subscription rights decided pursuant to resolutions 9 to 11 above, in accordance with the provisions of Article L. 225-135-1 of the French Commercial Code,
- thirteenth resolution: delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares or any other securities, with waiver of shareholders' preferential subscription rights in favor of a first category of persons meeting specified characteristics (within the limit of a total nominal amount of 9,199,493 euros - investors active in the health or biotechnology sector),
- fourteenth resolution: delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares or any other securities, with cancellation of shareholders' preferential subscription rights in favor of a second category of persons meeting specified characteristics (within the limit of a total nominal overall amount of 9,199,493 euros - industrial companies active in the health or biotechnology sectors),
- fifteenth resolution: delegation of authority to be granted to the Board of Directors to increase the share capital immediately or in the future by issuing ordinary shares and/or securities, with cancellation of shareholders' preferential subscription rights in favor of a category of persons meeting specified characteristics, within the framework of an equity or bond financing agreement,
- sixteenth resolution: authorization to be granted to the Board of Directors to increase the share capital by issuing shares and securities giving access to the Company's capital to employees who are members of the Group's savings plan,
- seventeenth resolution: setting the overall limits on the amount of the issues carried out pursuant to resolutions 9 to 16 above,
- eighteenth resolution: authorization to be granted to the Board of Directors to grant options to subscribe for or purchase shares in the Company in accordance with the provisions of Articles L. 225-177 et seq. of the French Commercial Code,
- nineteenth resolution: delegation of authority to be granted to the Board of Directors to issue and allocate share warrants with cancellation of shareholders' preferential subscription rights in favor of the following categories of persons (i) members of the Board of Directors of the Company in office on the date of grant of the warrants who are not employees or officers of the Company or any of its subsidiaries and (ii) persons who are bound by a service or consultancy contract with the Company or any of its subsidiaries,
- twentieth resolution: amendment to Article 21 of the bylaws "Access to Meetings - Powers."

TEXT OF RESOLUTIONS

First resolution

Approval of the annual accounts for the year ended 31 December 2020

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having reviewed the management report of the Board of Directors and the Statutory Auditors' reports, approves the annual accounts for the year ended 31 December 2020 as presented to it, as well as the transactions reflected in such accounts and summarized in said reports.

Second résolution

Approval of the consolidated accounts for the year ended 31 December 2020

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having reviewed the report of the Board of Directors on the consolidated accounts for the year ended 31 December 2020 and the related Statutory Auditors' report, approves said consolidated accounts as presented to it, as well as the transactions reflected in such accounts and summarized in said reports.

Third résolution

Appropriation of results for the year ended 31 December 2020

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having reviewed the management report, noting that the loss for the financial year ending 31 December 2020 amounts to the sum of 3,566,540 euros, decides to allocate the loss to the "retained earnings" account, which will thus amount to the debit sum of 12,913,166 euros. In accordance with the law, the General Meeting notes that no dividend has been distributed for the last three financial years. Pursuant to Article 223 quater of the General Tax Code, the General Meeting notes that the Company has not incurred any of the expenses and charges referred to in Article 39-4 of said Code.

Fourth résolution

Examination of the agreements referred to in Articles L. 225-38 et seq of the French Commercial Code

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having reviewed the Statutory Auditor's special report on the agreements referred to Article L. 225-38 of the French Commercial Code and ruling upon this report, notes that no new agreement was concluded during the past financial year.

Fifth résolution

Renewal of the term of office of a member of the Board of Directors (Walter Thomas Hofstaetter)

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings,

having reviewed the report of the Board of Directors and noting that the term of office of Mr. Walter Thomas Hofstaetter expired at the end of this meeting,

resolves to renew the director's term of office of Mr. Walter Thomas Hofstaetter for a further period of three years expiring at the end of the ordinary general meeting to be held in 2024 to approve the accounts for the financial year ending 31 December 2023.

Mr. Walter Thomas Hofstaetter has indicated in advance that he accepts the renewal of his term of office as a director and is not subject to any incompatibility which would prevent him from serving as such.

Sixth résolution

Ratification of the appointment, on a provisional basis, of a member of the Board of Directors (Invus Public Equities LP)

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings,

having reviewed the report of the Board of Directors,

having taken note that the Board of Directors, at its meeting of 17 September 2020, appointed Invus Public Equities LP as Director to replace Mr. Jean-Pierre Kinet, who resigned, for the remainder of the latter's term of office, i.e., until the end of the ordinary annual general meeting called to approve the accounts for the financial year ending 31 December 2021,

ratifies, in accordance with the provisions of Article L. 225-24 of the French Commercial Code, the appointment of Invus Public Equities LP as a Director of the Company.

Seventh résolution

Appointment of a new member of the Board of Directors (Shefali Agarwal)

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings,

having reviewed the report of the Board of Directors,

resolves to appoint Shefali Agarwal as a member of the Board of Directors for a term of three years expiring at the end of the Ordinary General Meeting to be held in 2024 to approve the accounts for the financial year ending 31 December 2023.

Shefali Agarwal has indicated in advance that she accepts the duties of Director of the Company and is not incompatible with the exercise of such duties.

Eighth résolution

Authorization to be given to the Board of Directors to implement a share buyback program

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings,

having reviewed the report of the Board of Directors,

authorizes the Board of Directors, with the right to sub-delegate under the conditions provided for by law, for a period of eighteen (18) months from this date, to acquire, under the conditions provided for in Articles L. 22-10-62 et seq. of the French Commercial Code and in Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, shares in the Company,

resolves that the shares may be purchased, sold or transferred by any means and in compliance with applicable stock exchange regulations and accepted market practices published by the Autorité des marchés financiers, and in particular:

- by public offer of purchase or exchange,
- through the use of options or other forward financial instruments traded on regulated markets, multilateral trading facilities, with systematic internalizers or concluded over-the-counter, or through the delivery of shares following the issue of securities giving access to the Company's capital by conversion, exchange, redemption, exercise of a warrant or in any other manner, either directly or indirectly through an investment services provider,
- by block purchases of securities, or through a multilateral trading facility or systematic internalizer. The portion of the program which may be performed through block trading is unlimited and may represent the entire program,

decides that the authorization may be used in order to:

- ensure the liquidity of the Company's shares under a liquidity agreement entered into with an investment services provider, in accordance with the market practice accepted by the Autorité des marchés financiers with regard to share liquidity agreements;
- honor obligations related to stock option programs, free share grants, employee savings schemes or other share allocations to employees and managers of the Company or its affiliates;
- deliver shares on the exercise of rights attached to securities giving access to the capital;
- purchase shares to be held and subsequently remitted in exchange or as payment in the context of possible external growth transactions, in compliance with stock market regulations;
- cancel some or all of the shares so repurchased; or
- more generally, operate for any purpose which may be authorised by law or any market practice which may be permitted by the market authorities, it being specified that in such a case the Company will inform its shareholders by means of a press release;

decides to set the maximum unit purchase price per share (excluding fees and commissions) at 3 euros, with an overall ceiling of 1,000,000 euros, it being specified that this purchase price will be subject to any adjustments which may be necessary to take into account transactions affecting the share capital (in particular in the event of the capitalization of reserves and the free allocation of shares, share splits or reverse splits) which may occur during the period of validity of this authorization,

resolves that the maximum number of shares which may be purchased pursuant to this resolution may not exceed 10% of the total number of shares comprising the share capital at any time, with this percentage applying to a share capital adjusted to reflect transactions affecting it subsequent to this General Meeting, it being specified that (i) when the shares are acquired for the purpose of promoting the liquidity of the Company's shares under the conditions defined by the General Regulations of the Autorité des Marchés Financiers, the number of shares taken into account for the calculation of this limit will correspond to the number of shares purchased less the number of shares resold during the term of the authorization and (ii) when the shares are to be retained and subsequently remitted in payment or exchange in connection with a merger, demerger or contribution, the number of shares acquired may not exceed 5% of the total number of shares,

grants full powers to the Board of Directors, with the option to sub-delegate such powers in accordance with the law, to implement this authorization, in particular to assess the appropriateness of launching a buyback program and determine the terms and conditions thereof, to place any stock market orders, and to sign any sale or transfer deeds, conclude all agreements, liquidity contracts, option contracts, make all declarations to the Autorité des marchés financiers and any other body, and carry out all necessary formalities including allocating or reallocating the shares acquired to the various formalities, and, in general, do all that is necessary.

decides that these transactions may not be carried out during a public offer period for the Company's securities.

This authorization cancels the unused portion of any previous authorization granted to the Board of Directors to trade in the Company's shares.

Ninth résolution

Delegation of authority to be granted to the Board of Directors to increase the share capital immediately or in the future by issuing ordinary shares and/or any other securities, with preferential subscription rights maintained, up to a maximum overall value of 22,998,733 euros

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings and noting that the capital is fully paid up,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code and, in particular, Articles L. 225-129 to L. 225-129-6, L. 22-10-49, L. 225-132, L. 225-133, L. 225-134, L. 228-91, L. 228-92 and L. 228-93 thereof,

delegates to the Board of Directors, with powers to delegate and sub-delegate as permitted by law, its authority to decide, in the proportions and at the times it sees fit, on one or more capital increases by issuing, in France or abroad, ordinary shares of the Company or equity securities giving access to other equity securities or giving entitlement to the allotment of debt securities, and/or securities (including in particular all debt securities) giving access to equity securities of the Company or of any company which directly or indirectly owns more than half of its capital or of which it owns directly or indirectly more than half of the capital, such securities being issuable in euros, in foreign currency or in any monetary unit whatsoever established by reference to several currencies at the discretion of the Board of Directors, and which may be paid up in cash, including by offsetting debts,

resolves that the maximum nominal amount of the capital increases which may be carried out immediately and/or in the future pursuant to this resolution is set at 22,998,733 euros (or the equivalent value of this amount in the event of an issue in another currency), which represents 91,994,932 shares, i.e., approximately 100% of the share capital on 21 April 2021, it being specified that:

- the maximum nominal amount of the capital increases which may be carried out immediately or in the future pursuant to this delegation will be deducted from the overall ceiling provided for in the Seventeenth résolution below,
- To these ceilings shall be added, where applicable, the nominal value of the shares to be issued in order to preserve, in accordance with the law and where applicable the relevant contractual stipulations, the rights of the holders of securities and other rights giving access to the capital,

resolves to establish at 50,000,000 euros (or the equivalent of this amount in the event of an issue in another currency) the maximum nominal amount of the debt securities which may be issued pursuant to this delegation, it being specified that:

- this amount will be increased, if applicable, by any redemption premium above par,
- this amount will be deducted from the overall ceiling referred to in the Seventeenth résolution below,
- this ceiling does not apply to the debt securities referred to in Articles L. 228-40, L. 228-36-A and L. 228-92 paragraph 3 of the French Commercial Code, the issue of which are decided or authorised by the Board of Directors under the conditions provided for in Article L. 228-40 of the French Commercial Code, or in other cases, under the conditions determined by the Company in accordance with the provisions of Article L. 228-36-A of the French Commercial Code,

resolves that the shareholders may exercise, in accordance with the legal and regulatory provisions in force, their preferential subscription rights to the ordinary shares and securities issued pursuant to this resolution,

resolves that the Board of Directors may introduce a reducible subscription right in favor of the shareholders, which shall be exercised in proportion to their rights and within the limit of their requests,

resolves that if the subscriptions on an irreducible basis and, where applicable, on a reducible basis, have not absorbed the entirety of such issue, the Board of Directors may use one and/or other of the following options in the order it deems appropriate:

- limit the issue to the amount of subscriptions received, provided that this amount reaches at least three-quarters of the initial amount of the issue concerned as decided by the Board of Directors,
- freely allot all or part of the securities not subscribed for on an irreducible basis and, where applicable, on a reducible basis,
- offer all or part of the unsubscribed securities to the public,

resolves that issues of warrants to subscribe for shares in the Company may be carried out by cash subscription, but also by free allocation to owners of existing shares,

resolves that in the event of a free allocation of warrants, the Board will have the power to decide that fractional allocation rights will not be negotiable and that the corresponding securities will be sold,

notes, where necessary, that this delegation automatically entails, in favor of the holders of the securities (if any) issued pursuant to this delegation, the express waiver by the shareholders of their preferential subscription rights to the shares to which these securities will entitle them,

resolves that the Board of Directors shall have full powers to implement, under the conditions set by law and the bylaws, this delegation of authority, and in particular, without this list being exhaustive, to determine the dates, terms and conditions of any issue as well as the form and characteristics of the shares or securities giving access to the capital or debt securities to be issued, with or without premium. In particular, it will determine the amounts to be issued, the date from which the shares or securities giving access to the capital or debt securities to be issued will carry dividend rights, which may be retroactive, the method for paying them up and, where applicable, the term and exercise price of the securities or the terms and conditions for the exchange, conversion, redemption or allocation in any other manner of equity securities or securities giving access to the capital within the limits provided for in this resolution,

resolves that the Board of Directors shall have full powers, with the right to delegate and sub-delegate, to implement this delegation and to proceed on one or more occasions and in the proportions and at the times it shall determine, with the issues referred to above - as well as, where applicable, to postpone the same - to enter into any agreements to successfully complete the planned issues, to record the completion thereof and to amend the bylaws accordingly and, more generally:

- determine, in accordance with the law, the terms and conditions for adjusting the conditions for future access to the capital of the securities;
- suspend, where applicable, the exercise of the rights attached to such securities for a maximum period of three (3) months;
- make all deductions from the premiums, in particular those relating to the costs incurred in connection with the issues;
- subsequently ensure the preservation of the rights of the holders of securities giving future access to the Company's capital issued pursuant to this delegation, in accordance with the legal and regulatory provisions and, where applicable, the applicable contractual stipulations;
- take all measures and carry out all formalities required for the admission of the securities thus issued to listing on the regulated market of Euronext Paris and any other market on which the Company's shares may then be listed,

resolves that this delegation may not be used during a public offer for the Company's shares.

notes that, should the Board of Directors use the delegation of authority granted to it under this resolution, it will report thereon to the next ordinary general meeting in accordance with the law and regulations,

resolves that this delegation is granted for a period of twenty-six (26) months from the date of this meeting and supersedes any prior delegation having the same purpose.

Tenth résolution

Delegation of authority granted to the Board of Directors to increase the capital immediately or in the future through the issue of ordinary shares and/or securities with cancellation of shareholders' preferential subscription rights by way of a public offering (other than the offers referred to in paragraph 1° of Article L. 411-2 of the Monetary and Financial Code).

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code and, in particular, Articles L. 225-129 to L. 225-129-6, L. 22-10-49, L. 225-135, L. 225-135-1, L. 225-136, L. 228-91, L. 228-92 and L. 228-93 thereof,

delegates to the Board of Directors, with the power to delegate and sub-delegate in accordance with the law, its power to decide, by way of a public offer excluding the offers referred to in paragraph 1° of Article L. 411-2 of the Monetary and Financial Code, the issue on one or more occasions in the proportions and at the times it sees fit, in France or abroad, of ordinary shares of the Company or equity securities giving access to other equity securities or giving entitlement to the allotment of debt securities, and/or securities (including in particular all debt securities) giving access to equity securities of the Company or of any company that directly or indirectly owns more than half of its capital or of which it owns directly or indirectly more than half of the capital, such securities being issuable in euros, in foreign currency or in any monetary unit whatsoever established by reference to several currencies at the discretion of the Board of Directors, and which may be paid up in cash, including by offsetting debts,

resolves that the securities so issued may consist of debt securities, be associated with the issue of such securities or permit the issue of such securities as intermediated securities,

decided to cancel the shareholders' preferential subscription right on the ordinary shares or securities issued pursuant to this delegation,

resolves that shareholders will have a priority right to subscribe for all or part of the issues during the period and on the terms which it will set in accordance with the provisions of Article L. 22-10-51 of the French Commercial Code, with this priority not giving rise to the creation of negotiable rights, but which may be exercised on an irreducible or reducible basis,

notes, where necessary, that this delegation automatically entails, in favor of the holders of the securities (if any) issued pursuant to this delegation, the express waiver by the shareholders of their preferential subscription rights to the shares to which these securities will entitle them,

resolves to set the maximum nominal amount of the capital increases which may be carried out, immediately and/or in the future pursuant to this resolution at 22,998,733 euros (or the equivalent value of this amount in the event of an issue in another currency), which represents 91,994,932 shares, i.e., approximately 100% of the share capital on 21 April 2021, it being specified that::

- the maximum nominal amount of the capital increases which may be carried out immediately or in the future pursuant to this delegation will be deducted from the overall ceiling provided for in the Seventeenth résolution below,

- To these ceilings shall be added, where applicable, the nominal value of the shares to be issued in order to preserve, in accordance with the law and, where applicable the relevant contractual stipulations, the rights of the holders of securities and other rights giving access to the capital,

resolves to establish at 50,000,000 euros (or the equivalent of this amount in the event of an issue in another currency) the maximum nominal amount of the debt securities which may be issued pursuant to this delegation, it being specified that:

- this amount will be increased, if applicable, by any redemption premium above par,
- this amount will be deducted from the overall ceiling referred to in the Seventeenth *résolution* below,
- this ceiling does not apply to the debt securities referred to in Articles L. 228-40, L. 228-36-A and L. 228-92 paragraph 3 of the French Commercial Code, the issue of which is decided or authorised by the Board of Directors under the conditions provided for in Article L. 228-40 of the French Commercial Code, or in other cases, under the conditions determined by the Company in accordance with the provisions of Article L. 228-36-A of the French Commercial Code,

resolves that, if subscriptions have not absorbed the entire issue, the Board of Directors may use one or other of the following options, in the order it shall determine:

- limit the issue to the amount of the subscriptions, provided that they reach at least three-quarters of the issue initially decided,
- freely allocate all or part of the unsubscribed securities issued among the persons of its choice, and
- offer to the public, on the French or international market, all or part of the issued securities not subscribed,

resolves that the issue price of the shares that may be issued pursuant to this delegation will be set by the Board of Directors and will be at least equal to the volume-weighted average price of the last three trading days preceding the setting of the issue price, less a maximum discount of 25 % (it being specified, however, that if, at the time of use of this delegation the shares of the Company are admitted to trading on a regulated market, the price will be set in accordance with the provisions of Articles 22-10-52 and R. 22-10-32 of the French Commercial Code), taking into account, if applicable, their dividend entitlement date; it being specified that (i) in the event of the issue of securities giving access to the share capital, the issue price of the shares which may result from their exercise, conversion or exchange may, if applicable, be set, at the Board's discretion, by reference to a calculation formula defined by the Board and applicable after the issue of said securities (e.g. at the time of their exercise, conversion or exchange), in which case the maximum discount referred to above may be assessed, if the Board deems it appropriate, on the date of application of the said formula (and not on the date on which the issue price of the securities is set), and (ii) the issue price of the securities giving access to the share capital, if any, issued pursuant to this resolution will be such that the amount, if any, received immediately by the Company, plus the amount which may be received by it upon exercise or conversion of the said securities, is, for each share issued as a result of the issue of such securities, at least equal to the aforementioned minimum amount,

resolves that the delegation thus granted to the Board of Directors is valid for a period of twenty-six (26) months from the date of this meeting and terminates any previous delegation having the same purpose,

resolves that the Board of Directors shall have full powers, with the option to sub-delegate such powers in accordance with the law, to implement this delegation of authority in accordance with the conditions laid down by law and the bylaws, in particular for the following purposes:

- determine the dates, terms and conditions of any issue as well as the form and characteristics of the shares or securities giving access to the capital to be issued, with or without premium,

- set the amounts to be issued, the date from which the shares or securities giving access to the capital to be issued will carry dividend rights, which may be retroactive, the method of paying them up and, where applicable, the terms and conditions for exercising rights to exchange, convert, redeem or otherwise allocate shares or securities giving access to the capital,
- make any adjustments required pursuant to legal or regulatory provisions and, where applicable, the relevant contractual stipulations, to protect the rights of holders of securities and other rights giving access to the Company's capital, and
- suspend, where applicable, the exercise of the rights attached to such securities for a maximum period of three (3) months,

resolves that the Board of Directors may:

- at its sole initiative and when it deems appropriate, charge the costs, duties and fees incurred in connection with the capital increases carried out pursuant to the delegation referred to in this resolution against the amount of the premiums relating to such transactions and deduct from the amount of such premiums the sums necessary to increase the legal reserve to one-tenth of the new capital, after each transaction,
- take any decision with a view to admitting the securities and securities so issued to trading on the Euronext Growth market in Paris or any other market, whether regulated or not, in France or abroad and more generally,
- take all measures, enter into all commitments and carry out all formalities required for the successful completion of the proposed issue, as well as for the purpose of making the resulting capital increase definitive, and make the corresponding amendments to the bylaws.

resolves that this delegation may not be used during a public offer for the Company's shares.

Eleventh résolution

Delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares and/or any other securities, with cancellation of the shareholders' preferential subscription rights in the context of an offer referred to in paragraph 1° of Article L. 411-2 of the Monetary and Financial Code

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code and, in particular, Articles L. 225-129-2, L. 225-135, L. 225-135-1, L. 225-136, L. 228-91, L. 228-92 and L. 228-93, and L. 22-10-49 thereof,

delegates to the Board of Directors, with the right to sub-delegate in accordance with the law, its power to decide, by means of an offer referred to in paragraph 1° of Article L. 411-2 of the Monetary and Financial Code, the issue, on one or more occasions, in the proportions and at the times it sees fit, in France or abroad, of ordinary shares of the Company or equity securities giving access to other equity securities or entitling their holders to the allotment of debt securities, and/or securities (including in particular all debt securities) giving access to equity securities of the Company or of any company which directly or indirectly owns more than half of its capital or of which it directly or indirectly owns more than half of the capital, it being possible for the said securities to be issued in euros, in foreign currency or in any monetary unit whatsoever established by reference to several currencies at the discretion of the Board of Directors,

resolves that the securities so issued may consist of debt securities, be associated with the issue of such securities or permit the issue of such securities as intermediated securities,

decides to cancel the shareholders' preferential subscription right on the ordinary shares or securities issued pursuant to this delegation,

notes, where necessary, that this delegation automatically entails in favor of the holders of the securities thus issued (where applicable), the express waiver by the shareholders of their preferential subscription rights to the shares to which these securities entitle them,

resolves that the total nominal amount of the share capital increases which may be carried out immediately and/or in the future pursuant to this delegation may not exceed 4,599,746 euros (which represents 18,398,984 shares, i.e. 20% of the share capital on 21 April 2021), nor, in any event, exceed the limits provided for by the regulations applicable on the date of the issue (for information, on the date of this meeting, the issue of equity securities carried out by an offer referred to in paragraph 1° of Article L. 411-2 of the Monetary and Financial Code is limited to 20% of the Company's capital per 12-month period, such capital being assessed on the date of the Board's decision to use this delegation), a maximum amount to which will be added, where applicable, the additional amount of shares to be issued in order to preserve, in accordance with the provisions of the law and, where applicable the relevant contractual stipulations, the rights of holders of securities giving access to the capital and other rights giving access to the capital,

further resolves that the nominal amount of any share capital increase which may be carried out in this way will be deducted from the overall ceiling provided for in Seventeenth résolution below,

resolves to establish at 10,000,000 euros (or the equivalent of this amount in the event of an issue in another currency) the maximum nominal amount of debt securities which may be issued pursuant to this delegation, it being specified that:

- this amount will be increased, if applicable, by any redemption premium above par,
- this amount will be deducted from the overall ceiling referred to in the Seventeenth résolution below,
- this ceiling does not apply to the debt securities referred to in Articles L. 228-40, L. 228-36-A and L. 228-92 paragraph 3 of the French Commercial Code, the issue of which is decided or authorised by the Board of Directors under the conditions provided for in Article L. 228-40 of the French Commercial Code, or in other cases, under the conditions determined by the Company in accordance with the provisions of Article L. 228-36-A of the French Commercial Code,

resolves that, if subscriptions have not absorbed the entire issue, the Board of Directors may use one or other of the following options, in the order it shall determine:

- limit the issue to the amount of the subscriptions, provided that they reach at least three-quarters of the issue initially decided,
- freely allocate all or part of the unsubscribed securities issued among the persons of its choice,

resolves that the issue price of the shares that may be issued pursuant to this delegation will be set by the Board of Directors and will be at least equal to the volume-weighted average price of the last three trading days preceding the setting of the issue price, less a maximum discount of 25% (it being specified, however, that if, at the time of use of this delegation, the shares of the Company are admitted to trading on a regulated market, the price will be set in accordance with the provisions of Articles 22-10-52 and R. 22-10-32 of the French Commercial Code), taking into account, if applicable, their dividend entitlement date; it being specified that (i) in the event of the issue of securities giving access to the share capital, the issue price of the shares which may result from their exercise, conversion or exchange may, if applicable, be set, at the Board's discretion, by reference to a calculation formula defined by the Board and applicable after the issue of said securities (e.g. at the time of their exercise, conversion or exchange), in which case the maximum discount referred to above may be assessed, if the Board deems it appropriate, on the date of application of the said formula (and not on the date on which the issue price of the securities is set), and (ii) the issue price of the securities giving access to the share capital, if any, issued pursuant to this resolution will be such that the amount, if any, received immediately by the Company, plus the amount which may be received by it upon exercise or conversion of the said securities, is, for each share issued as a result of the issue of such securities, at least equal to the aforementioned minimum amount,

resolves that the delegation thus granted to the Board of Directors is valid for a period of twenty-six (26) months from the date of this meeting and terminates any previous delegation having the same purpose,

resolves that the Board of Directors shall have full powers, with the option to sub-delegate such powers in accordance with the law, to implement this delegation of authority in accordance with the conditions laid down by law and the bylaws, in particular for the following purposes:

- determine the dates, terms and conditions of any issue as well as the form and characteristics of the shares or securities giving access to the capital to be issued, with or without premium,
- set the amounts to be issued, the date from which the shares or securities giving access to the capital to be issued will carry dividend rights, which may be retroactive, the method of paying them up and, where applicable, the terms and conditions for exercising rights to exchange, convert, redeem or otherwise allocate shares or securities giving access to the capital,
- make any adjustments required pursuant to legal or regulatory provisions and where applicable relevant contractual stipulations to protect the rights of holders of securities and other rights giving access to the Company's capital, and
- suspend, where applicable, the exercise of the rights attached to such securities for a maximum period of three (3) months,

resolves that the Board of Directors may:

- at its sole initiative and when it deems appropriate, charge the costs, duties and fees incurred in connection with the capital increases carried out pursuant to the delegation referred to in this resolution against the amount of the premiums relating to such transactions and deduct from the amount of such premiums the sums necessary to increase the legal reserve to one-tenth of the new capital after each transaction,
- take any decision with a view to admitting the securities and securities so issued to trading on the Euronext Growth market in Paris or any other market, whether regulated or not, in France or abroad and more generally,
- take all measures, enter into all commitments and carry out all formalities required for the successful completion of the proposed issue, as well as for the purpose of making the resulting capital increase definitive, and make the corresponding amendments to the bylaws,

resolves that this delegation may not be used during a public offer for the Company's shares.

Twelfth résolution

Delegation of authority to be granted to the Board of Directors to increase the amount of issues with or without preferential subscription rights which may be decided pursuant to the Ninth résolution of the tenth, Tenth résolution and the Eleventh résolution above

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in accordance with the provisions of Articles L. 225-129, L. 225-129-2, L. 225-135-1, L. 228-91, L. 228-92 and L. 228-93 of the French Commercial Code,

delegates to the Board of Directors its authority to increase the amount of any issues with preferential subscription rights which may be decided pursuant to the tenth, Tenth résolution and Eleventh résolution above, under the conditions provided for in Article L. 225-135-1 of the French Commercial Code (i.e. within 30 days of the closing of the subscription, at the same price as that used for the initial issue and up to 15% of the initial issue), said shares conferring the same rights as the old shares subject to their dividend entitlement date,

resolves that the nominal amount of the capital increases decided under this resolution will be deducted from the amount of the overall ceiling referred to in the Seventeenth résolution below, to which shall be added, as the case may be, the additional amount of shares or securities which may be issued in addition, in order to preserve, in

accordance with the law and, where applicable the relevant contractual provisions, the rights of the holders of securities and other rights giving access to the capital,

notes that, should the Board of Directors use the delegation of authority granted to it under this resolution, it will report thereon to the next ordinary general meeting in accordance with the law and regulations,

resolves that this delegation may not be used during a public offer for the Company's shares,

resolves that this authorization is granted for a period of twenty-six (26) months from the date of this meeting.

Thirteenth résolution

Delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares or any other securities, with waiver of shareholders' preferential subscription rights in favor of a first category of persons meeting specified characteristics (within the limit of a total nominal amount of 9,199,493 euros - investors active in the health or biotechnology sector)

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code and, in particular, Articles L. 225-129-2, L. 22-10-49, L. 225-135, L-225-138 and L. 228-91 et seq. thereof,

delegates to the Board of Directors the power to decide to issue, on one or more occasions, in the proportions and at the times it sees fit, in France or abroad, in euros, in foreign currencies or in any monetary unit established by reference to several currencies, ordinary shares of the Company or equity securities giving access to other equity securities or giving entitlement to the allocation of debt securities, and/or securities (including, in particular, any debt securities) giving access to equity securities of the Company (including, in particular, share warrants or share issue warrants),

resolves that the securities so issued may consist of debt securities, be associated with the issue of such securities or permit the issue of such securities as intermediated securities,

resolves to cancel the shareholders' preferential subscription rights to the Company's ordinary shares and/or any securities and/or debt securities to be issued in favor of the following categories of persons:

- companies or investment funds, whether or not shareholders of the Company, investing primarily or having invested over the last twenty-four (24) months in growth companies known as "small caps" or "mid-caps" (i.e. whose capitalization when listed does not exceed 1,000,000,000 euros) (inclusive), without limitation, investment funds or venture capital companies, in particular, any FPCI, FCPI or FIP) in the health or biotechnology sector, and participating in the capital increase for a unit investment amount in excess of 100,000 euros (issue premium included), up to a maximum of 25 subscribers, it being specified that investment funds or venture capital companies (including, in particular, any FPCI, FCPI or FIP) managed (including by way of delegation) or advised by the same management company or by management companies, one of which controls the other, or which are under the control of the same third party will be considered as one and the same subscriber for the purposes of this paragraph, the term "control" being understood within the meaning of Article L. 233-3 I of the French Commercial Code.

notes, where necessary, that this delegation automatically entails the express waiver by the shareholders of their preferential subscription rights to the shares to which these securities will entitle them in favor of the holders of the securities thus issued,

resolves that the total nominal amount of the share capital increases which may be carried out immediately and/or in the future pursuant to this delegation may not exceed 9,199,943 euros (representing 36,797,972 shares, i.e. approximately 40% of the share capital on 21 April 2021), or its equivalent in foreign currency, to which shall be added, where applicable, the additional amount of shares to be issued to preserve, in accordance with legal or regulatory provisions and where applicable the relevant contractual stipulations, the rights of holders of securities and other rights giving access to shares,

further resolves that the nominal amount of any share capital increase which may be carried out in this way will be deducted from the overall ceiling provided for in the Seventeenth *résolution* below,

resolves to establish at 20,000,000 euros (or the equivalent of this amount in the event of an issue in another currency) the maximum nominal amount of the debt securities which may be issued pursuant to this delegation, it being specified that:

- this amount will be increased, if applicable, by any redemption premium above par,
- this amount will be deducted from the overall ceiling referred to in the Seventeenth *résolution* below,
- this ceiling does not apply to the debt securities referred to in Articles L. 228-40, L. 228-36-A and L. 228-92 paragraph 3 of the French Commercial Code, the issue of which are decided or authorised by the Board of Directors under the conditions provided for in Article L. 228-40 of the French Commercial Code, or in other cases, under the conditions determined by the Company in accordance with the provisions of Article L. 228-36-A of the French Commercial Code,

resolves that the issue price of the shares issued pursuant to this delegation will be determined by the Board of Directors and will be at least equal to the average of the volume-weighted prices of the last three trading days prior to the setting of the issue price, less a maximum discount of 25%, taking into account the date from which the shares carry dividend rights, if applicable; it being specified that (i) in the event of the issue of securities giving access to the share capital, the issue price of the shares which may result from their exercise, conversion or exchange may, if applicable, be set, at the discretion of the Board of Directors, by reference to a calculation formula defined by the Board and applicable after the issue of said securities (e.g. at the time of their exercise, conversion or exchange), in which case the aforementioned maximum discount may be assessed, if the Board deems it appropriate, on the date of application of the said formula (and not on the date on which the issue price is set), and (ii) the issue price of the securities giving access to the share capital, if any, issued pursuant to this resolution will be such that the amount, if any, received immediately by the Company plus the amount which may be received by it upon exercise or conversion of the said securities is for each share issued as a result of the issue of such securities at least equal to the aforementioned minimum amount,

specifies that the delegation thus granted to the Board of Directors is valid for a period of eighteen (18) months from the date of this meeting and terminates any previous delegation having the same purpose,

resolves that the Board of Directors shall have full powers, with the option to sub-delegate such powers in accordance with the law, to implement this delegation of authority in accordance with the conditions laid down by law and the bylaws, in particular for the following purposes:

- decide on the amount of the capital increase, the issue price (it being specified that the issue price will be determined in accordance with the terms set out above) and the amount of the premium which may, if applicable, be requested at the time of the issue;
- determine the dates, terms and conditions of any issue as well as the form and characteristics of the shares or securities giving access to the capital to be issued;
- the dividend entitlement date, which may be retroactive, of the shares or securities giving access to the capital to be issued, and the method of paying them up;
- draw up a list of beneficiaries within the above-mentioned category of persons and the number of shares to be awarded to each of them;

- at its sole initiative and when it deems appropriate, charge the costs, duties and fees incurred in connection with the capital increases carried out pursuant to the delegation referred to in this resolution against the amount of the premiums relating to such transactions and deduct from the amount of such premiums the sums necessary to increase the legal reserve to one-tenth of the new capital after each transaction,
- record the completion of each capital increase and make the corresponding amendments to the bylaws;
- in general, enter into any agreement, in particular to ensure the successful completion of the planned issues, take all measures and carry out all formalities necessary for the issue, listing and financial service of the securities issued pursuant to this delegation and the exercise of the rights attached thereto;
- take any decision with a view to the admission of the shares and securities so issued to any market on which the shares of the Company may be admitted to trading,

resolves that this delegation may not be used during a public offer for the Company's shares,

notes the fact that should the Board of Directors make use of the delegation of authority granted to it in this resolution, the Board will report to the next Ordinary General Meeting, in accordance with the law and regulations, on the use made of the authorizations granted in this resolution.

Fourteenth résolution

Delegation of authority to be granted to the Board of Directors to increase the share capital by issuing ordinary shares or any other securities, with cancellation of shareholders' preferential subscription rights in favor of a second category of persons meeting specified characteristics (within the limit of a total nominal overall amount of 9,199,493 euros - industrial companies active in the health or biotechnology sectors)

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code and, in particular, Articles L. 225-129-2, L. 22-10-49, L. 225-135, L-225-138 and L. 228-91 et seq. thereof,

delegates to the Board of Directors the power to decide to issue, on one or more occasions, in the proportions and at the times it sees fit, in France or abroad, in euros, in foreign currencies or in any monetary unit established by reference to several currencies, ordinary shares of the Company or equity securities giving access to other equity securities or giving entitlement to the allocation of debt securities, and/or securities (including, in particular, any debt securities) giving access to equity securities of the Company (including, in particular, share warrants or share issue warrants),

resolves that the securities so issued may consist of debt securities, be associated with the issue of such securities or permit the issue of such securities as intermediated securities,

resolves to cancel the shareholders' preferential subscription rights to the Company's ordinary shares and/or any securities and/or debt securities to be issued in favor of the following categories of persons:

- industrial companies active in the health or biotechnology sector taking, directly or through an affiliated company, a stake in the Company's capital, possibly on the occasion of the conclusion of a commercial agreement or partnership with the Company, for a unit investment amount in excess of 100,000 euros (issue premium included) and up to a maximum of 5 subscribers,

notes, where necessary, that this delegation automatically entails, where applicable, the express waiver by the shareholders of their preferential subscription rights to the shares to which these securities will entitle them in favor of the holders of the securities thus issued,

resolves that the total nominal amount of the share capital increases which may be carried out immediately and/or in the future pursuant to this delegation may not exceed 9,199,943 euros (representing 36,797,972 shares, i.e. approximately 40% of the share capital on 21 April 2021), or its equivalent in foreign currency, to which shall be added (where applicable) the additional amount of shares to be issued to preserve, in accordance with legal or regulatory provisions and where applicable the relevant contractual stipulations, the rights of holders of securities and other rights giving access to shares,

further decides that the nominal amount of any share capital increase which may be carried out in this way will be deducted from the overall ceiling provided for in the Seventeenth *résolution* below,

resolves to establish at 20,000,000 euros (or the equivalent value of this amount in the event of an issue in another currency) the maximum nominal amount of debt securities which may be issued pursuant to this delegation, it being specified that:

- this amount will be increased, if applicable, by any redemption premium above par,
- this amount will be deducted from the overall ceiling referred to in the Seventeenth *résolution* below,
- this ceiling does not apply to the debt securities referred to in Articles L. 228-40, L. 228-36-A and L. 228-92 paragraph 3 of the French Commercial Code, the issue of which is decided or authorised by the Board of Directors under the conditions provided for in Article L. 228-40 of the French Commercial Code, or in other cases, under the conditions determined by the Company in accordance with the provisions of Article L. 228-36-A of the French Commercial Code,

resolves that the issue price of the shares issued pursuant to this delegation will be determined by the Board of Directors and will be at least equal to the average of the volume-weighted prices of the last three trading days prior to the setting of the issue price, less a maximum discount of 25%, taking into account the date from which the shares carry dividend rights, if applicable; it being specified that (i) in the event of the issue of securities giving access to the share capital, the issue price of the shares which may result from their exercise, conversion or exchange may, if applicable, be set, at the discretion of the Board of Directors, by reference to a calculation formula defined by the Board and applicable after the issue of said securities (e.g. at the time of their exercise, conversion or exchange), in which case the aforementioned maximum discount may be assessed, if the Board deems it appropriate, on the date of application of the said formula (and not on the date on which the issue price is set), and (ii) the issue price of the securities giving access to the share capital, if any, issued pursuant to this resolution will be such that the amount, if any, received immediately by the Company plus the amount which may be received by it upon exercise or conversion of the said securities is for each share issued as a result of the issue of such securities at least equal to the aforementioned minimum amount,

specifies that the delegation thus granted to the Board of Directors is valid for a period of eighteen (18) months from the date of this meeting and terminates any previous delegation having the same purpose,

resolves that the Board of Directors shall have full powers, with the option to sub-delegate such powers in accordance with the law, to implement this delegation of authority in accordance with the conditions laid down by law and the bylaws, in particular for the following purposes:

- decide on the amount of the capital increase, the issue price (it being specified that the issue price will be determined in accordance with the terms and conditions set out above) and the amount of the premium which may, if applicable, be requested at the time of the issue;
- determine the dates, terms and conditions of any issue as well as the form and characteristics of the shares or securities giving access to the capital to be issued;
- the dividend entitlement date, which may be retroactive, of the shares or securities giving access to the capital to be issued, and the method of paying them up;
- draw up a list of beneficiaries within the above-mentioned category of persons and the number of shares to be awarded to each of them;

- at its sole initiative and when it deems appropriate, charge the costs, duties and fees incurred in connection with the capital increases carried out pursuant to the delegation referred to in this resolution against the amount of the premiums relating to such transactions and deduct from the amount of such premiums the sums necessary to increase the legal reserve to one-tenth of the new capital after each transaction,
- record the completion of each capital increase and make the corresponding amendments to the bylaws;
- in general, enter into any agreement, in particular to ensure the successful completion of the planned issues, take all measures and carry out all formalities necessary for the issue, listing and financial service of the securities issued pursuant to this delegation and the exercise of the rights attached thereto;
- take any decision with a view to the admission of the shares and securities so issued to any market on which the shares of the Company may be admitted to trading,

resolves that this delegation may not be used during a public offer for the Company's shares,

takes note of the fact that, should the Board of Directors make use of the delegation of authority granted to it in this resolution, the Board will report to the next Ordinary General Meeting in accordance with the law and regulations on the use made of the authorizations granted in this resolution.

Fifteenth résolution

Delegation of authority to be granted to the Board of Directors to increase the capital by issuing ordinary shares or any other securities with cancellation of shareholders' preferential subscription rights in favor of a category of persons meeting specified characteristics, within the framework of an equity or bond financing agreement

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code and, in particular, Articles L. 225-129-2, L. 22-10-49, L. 225-135, L-225-138 and L. 228-91 et seq. thereof,

delegates to the Board of Directors, with powers to delegate and sub-delegate as permitted by law, its authority to decide, in the proportions and at the times it deems appropriate, to increase the share capital on one or more occasions by issuing, in France or abroad, ordinary shares of the Company or equity securities giving access to other equity securities or entitling their holders to the allotment of debt securities, and/or securities (including, in particular, all debt securities) giving access to equity securities of the Company, which securities may be issued in euros, in foreign currency or in any monetary unit established by reference to several currencies at the discretion of the Board of Directors, and which may be paid up in cash, including by offsetting debts,

resolves that the securities thus issued may consist of debt securities, be associated with the issue of such securities (in particular, share warrants attached to bonds or issued to subscribers to such bonds) or permit their issue as intermediated securities,

resolves to cancel the shareholders' preferential subscription rights to the Company's ordinary shares or other securities to be issued in favor of the following category of persons:

- any credit institution, investment services provider, investment fund or company undertaking to subscribe for or guarantee the completion of the capital increase or any issue of securities which may result in a future capital increase (including, in particular, through the exercise of share warrants) which may be carried out pursuant to this delegation of authority in connection with the implementation of an equity or bond financing contract,

notes, where necessary, that this delegation automatically entails, where applicable, the express waiver by the shareholders of their preferential subscription rights to the shares to which these securities will entitle them in favor of the holders of the securities thus issued,

resolves that the total nominal amount of the share capital increases which may be carried out immediately and/or in the future pursuant to this delegation may not exceed 4,599,746 euros (representing 18,398,984 shares, i.e. approximately 20% of the capital on 21 April 2021), or its equivalent in foreign currency, to which shall be added, where applicable, the additional amount of shares to be issued to preserve, in accordance with legal or regulatory provisions and, where applicable, applicable contractual stipulations, the rights of holders of securities and other rights giving access to shares,

further resolves that the nominal amount of any share capital increase which may be carried out in this way will be deducted from the overall ceiling provided for in the Seventeenth *résolution* below,

resolves to establish at 10,000,000 euros (or the equivalent of this amount in the event of an issue in another currency) the maximum nominal amount of debt securities which may be issued pursuant to this delegation, it being specified that:

- this amount will be increased, if applicable, by any redemption premium above par,
- this amount will be deducted from the overall ceiling referred to in the Seventeenth *résolution* below, this ceiling not applying to the debt securities referred to in Articles L. 228-40, L. 228-36-A and L. 228-92 paragraph 3 of the French Commercial Code, the issue of is decided or authorised by the Board of Directors under the conditions provided for in Article L. 228-40 of the French Commercial Code, or in other cases, under the conditions determined by the Company in accordance with the provisions of Article L. 228-36-A of the French Commercial Code,

resolves that the issue price of the shares issued pursuant to this delegation will be determined by the Board of Directors and will be at least equal to the average of the volume-weighted prices of the last three trading days prior to the setting of the issue price, less a maximum discount of 5%, taking into account the dividend entitlement date, if any; it being specified that (i) in the event of the issue of securities giving access to the share capital, the issue price of the shares which may result from their exercise, conversion or exchange may be set, at the discretion of the Board of Directors, by reference to a calculation formula defined by the Board of Directors and applicable after the issue of said securities (e.g. at the time of their exercise, conversion or exchange), in which case the aforementioned maximum discount may be assessed, if the Board deems it appropriate, on the date of application of the said formula (and not on the date on which the issue price is set), and (ii) the issue price of the securities giving access to the share capital, if any, issued pursuant to this resolution will be such that the amount, if any, received immediately by the Company, plus the amount which may be received by it upon exercise or conversion of the said securities is for each share issued as a result of the issue of such securities at least equal to the aforementioned minimum amount,

specifies that the delegation thus granted to the Board of Directors is valid for a period of eighteen (18) months from the date of this meeting and terminates any previous delegation having the same purpose,

resolves that the Board of Directors shall have full powers, with the option to sub-delegate such powers in accordance with the law, to implement this delegation of authority in accordance with the conditions laid down by law and the bylaws, in particular for the following purposes:

- decide the amount of the capital increase, the issue price (it being specified that the issue price will be determined in accordance with the terms and conditions set out above) and the amount of the premium which may, if applicable, be requested at the time of the issue;
- determine the dates, terms and conditions of any issue as well as the form and characteristics of the shares or securities giving access to the capital to be issued;
- set the dividend entitlement date, which may be retroactive, for the shares or securities giving access to the capital to be issued, and the method of paying them up;
- draw up a list of beneficiaries within the above-mentioned category of persons and the number of shares to be awarded to each of them;

- at its sole initiative and when it deems it appropriate, charge the costs, duties and fees incurred in connection with the capital increases carried out pursuant to the delegation referred to in this resolution against the amount of the premiums relating to such transactions and deduct from the amount of such premiums the sums necessary to increase the legal reserve to one-tenth of the new capital after each transaction,
- record the completion of each capital increase and make the corresponding amendments to the bylaws;
- in general, enter into any agreement, in particular in order to successfully complete the planned issues, to take all measures and carry out all formalities necessary for the issue, listing and financial servicing of the securities issued pursuant to this delegation and for the exercise of the rights attached thereto;
- take any decision with a view to the admission of the securities and securities so issued on any market on which the shares of the Company are admitted to trading,

resolves that this delegation may not be used during a public offer for the Company's shares,

takes note of the fact that should the Board make use of the delegation of authority granted to it in this resolution, the Board will report to the next ordinary general meeting on the use made of the authorizations granted in this resolution, in accordance with the law and regulations.

Sixteenth résolution

Delegation of authority to be granted to the Board of Directors for the purpose of carrying out a capital increase reserved for employees carried out under the conditions provided for in Articles L. 3332-18 et seq. of the Labor Code

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the report of the Statutory Auditors,

noting the provisions of Articles L. 3332-18 et seq. of the Labor Code and deciding in accordance with the provisions of Articles L. 225-129-6, L. 225-138 and L. 22-10-49 of the French Commercial Code,

delegates to the Board of Directors, with the power to delegate in accordance with the law, its authority to proceed with a capital increase on one or more occasions in the proportions and at the times it deems fit, within twenty-six (26) months from the date of this meeting, by issuing a maximum of 100,000 shares of a nominal value of 0.25 each, i.e. a maximum nominal amount of 25,000 euros, to be paid in cash, this amount being deducted from the ceiling referred to in the Seventeenth résolution below,

resolves that this authorization shall entail the cancellation of shareholders' preferential subscription rights to cash shares to be issued to the company mutual fund to be set up as part of a company mutual fund to be created in the event of completion of the capital increase(s) provided for in the previous paragraph;

resolves that the subscription price of the new ordinary shares, which will confer the same rights as the old shares, will be determined by the Board of Directors in accordance with the provisions of Article L. 3332-20 of the Labor Code; it may not be (i) higher than the average of the prices quoted during the twenty trading days preceding the date of the Board of Directors' decision setting the opening date of the subscription period, (ii) or more than 30% lower than the average of the prices quoted during the twenty trading days preceding the date of the Board of Directors' decision setting the opening date of the subscription period, or 40% lower when the unavailability period provided for in the Company Savings Plan is 10 years or more;

resolves that each capital increase will only be carried out up to the amount of shares effectively subscribed by the company mutual fund;

delegates full powers to the Board of Directors to:

- set the date and terms and conditions of the issues to be carried out under this authorization in accordance

with the legal and statutory requirements and, in particular, set the subscription price in accordance with the rules defined above, the opening and closing dates for subscriptions, the dates from which the shares will possess dividend rights and the time limits for paying up the shares;

- record the completion of the capital increases up to the amount of the shares which will actually be subscribed;
- carry out, directly or through an agent, all operations and formalities;
- make the necessary amendments to the bylaws in connection with increases in the share capital;
- and generally, to all that is useful and necessary for the final completion of the increase or successive increases in the share capital.

resolves that this delegation may not be used during a public offer for the Company's shares,

The Board of Directors may sub-delegate to any person authorised by law the power to decide to carry out the issue, as well as the power to postpone it, within the limits and on the terms and conditions that it may determine in advance.

Seventeenth résolution

Determination of the overall amount of the delegations granted pursuant to the above resolutions

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors,

decides that:

- the maximum overall nominal amount of the capital increases which may be carried out pursuant to the delegations granted under the terms of the Ninth résolution to the Sixteenth résolution above is set at 22,998,733 euros, it being specified that to this ceiling will be added the additional amount of shares to be issued to preserve, in accordance with the law and where applicable the contractual stipulations, the rights of holders of securities and other rights giving access to the capital,
- the maximum overall nominal amount of debt securities which may be issued pursuant to the delegations granted under the aforementioned resolutions is set at 50,000,000 euros, it being specified that this amount will be increased, where applicable, by any redemption premium above par and that this ceiling does not apply to the debt securities referred to in Articles L. 228-40, L. 228-36-A and L. 228-92 paragraph 3 of the French Commercial Code, the issue of will be decided or authorised by the Board of Directors under the conditions provided for in Article L. 228-40 of the French Commercial Code, or in other cases, under the conditions that the Company determines in accordance with the provisions of Article L. 228-36-A of the French Commercial Code.

Eighteenth résolution

Authorization to be granted to the Board of Directors to grant stock options or stock purchase options

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors and the Statutory Auditors' report,

in application of the provisions of Articles 225-177 to L. 225-184 of the French Commercial Code,

authorizes the Board of Directors, with the option to sub-delegate to the Chief Executive Officer, to grant, during the periods authorised by law, options giving the right to subscribe for new shares to be issued by the Company as a capital increase or to purchase existing shares of the Company, under the following conditions:

- the authorization relates to a maximum number of 1,500,000 options each relating to one share, it being recalled that in any event, the Board of Directors must comply with the legal limit set by Articles L. 225-182 and R. 225-143 of the French Commercial Code;
- each option will give the right to subscribe for or purchase one share of the Company with a nominal value of 0.25 euro,
- the options would be granted to members of the salaried employees and/or corporate officers (or some of them) of the Company and companies and economic interest groups linked to the Company under the conditions defined in Article L. 225-180-I of said Code,
- the total number of options thus granted would give the right to subscribe to or purchase a maximum number of 1,500,000 shares with a nominal value of 0.25 euros, i.e., a maximum nominal amount of 375,000 euros, corresponding to a maximum dilution percentage of 1.6% in relation to the Company's share capital on 21 April 2021,
- the purchase or subscription price per share will be set by the Board of Directors on the day the option is granted within the limits provided for by law and this resolution, without being lower than the average of the prices quoted on the twenty stock exchange trading days preceding the day the Board decides to grant the options, rounded up to the next euro cent, nor, in the case of purchase options, to 80% of the average purchase price of the own shares held by the Company, rounded up to the next euro cent,
- each option must be exercised within a period of 10 years at the latest from the date of their granting; it being specified, however, that this period may be reduced by the Board of Directors for beneficiaries resident in a given country to the extent necessary in order to comply with the law of that country,
- the options granted to the Company's executive officers will be subject to the following performance conditions assessed in the short or medium term: progress of the Company's R&D programs, increase of the Company's visibility, share price performance, financing and organization,

consequently, grants full powers to the Board of Directors to implement this authorization and in particular, without this list being exhaustive:

- draw up a list of beneficiaries of options and the number of options allocated to each of them;
- determine the nature of the options (stock options or stock purchase options);
- set the terms and conditions of the options and determine the rules of the plan including, in particular, (i) any other performance conditions, reflecting the medium and long-term interests of the Company, and/or conditions for remaining in the Group, to which the exercise of the options will be subject, if applicable, (ii) the date(s) or period(s) of exercise of the options, it being understood that the Board of Directors may anticipate the dates or periods for exercising the options, maintain the exercisability of the options or modify the dates or periods of non-transferability and/or non-convertibility to the bearer of the shares obtained by the exercise of the options, (iii) any clauses prohibiting the immediate resale of all or part of the shares;
- where applicable, limit, suspend, restrict or prohibit the exercise of the options or the sale or transfer to bearer form of the shares obtained by the exercise of the options during certain periods or as from certain events, and its decision may concern all or part of the options or shares or all or part of the beneficiaries;
- set the date of entitlement to dividends, even retroactively, for new shares resulting from the exercise of stock options;
- record the completion of the capital increases up to the amount of the shares which will actually be subscribed by the exercise of the subscription options, amend the bylaws accordingly, complete the subsequent formalities, and, at its sole discretion, if it deems appropriate, proceed, where applicable, to charge any costs incurred in connection with the issues against the share premium account and deduct from this account the sums necessary to fully fund the legal reserve;

- take all measures and carry out all formalities required for the listing of the new shares thus issued.

This authorization may not be used during the period of a public offer for the Company's shares.

This authorization entails, in favor of the beneficiaries of the options, the express waiver by the shareholders of their preferential subscription rights to the shares which will be issued as and when the options are exercised.

The capital increase resulting from the exercise of options will be definitively completed by the sole fact of the declaration of exercise of the option, accompanied by the subscription form and payment.

The Board of Directors will inform the Ordinary General Meeting each year of the transactions carried out under this resolution, in accordance with the provisions of Article L. 225-184 of the French Commercial Code.

This authorization, which cancels all prior authorizations to grant stock options, is granted to the Board of Directors for a period of thirty-eight (38) months from the date of this meeting, it being specified that the Board of Directors may use this authorization on one or more occasions.

Nineteenth resolution

Delegation of authority to be granted to the Board of Directors for the purpose of issuing and allocating share subscription warrants to (i) members of the Board of Directors of the Company in office on the date of allocation of the warrants who are not employees or officers of the Company or one of its subsidiaries and (ii) persons bound by a service or consultancy contract to the Company or one of its subsidiaries

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having read the Board of Directors' report and the Statutory Auditors' report,

delegates to the Board of Directors the authority to grant a maximum number of 700,000 ordinary share subscription warrants (the "SSW") each giving the right to subscribe for one share of the Company, with a nominal value of 0.25 euros, i.e., a maximum nominal amount of 175,000 euros, corresponding to a maximum dilution percentage of 0.8% in relation to the Company's share capital on 21 April 2021,

resolves that the issue price of a SSW will be determined by the Board of Directors on the day of issue of said SSW based on the characteristics of said SSW, if necessary with the assistance of an independent expert, and will be at least equal to 5% of the volume-weighted average price of the last five (5) trading sessions of Euronext Growth in Paris preceding the date of allocation of said SSW by the Board of Directors,

decides to cancel, for these SSW, the shareholders' preferential subscription right, as these SSW can only be allocated to the following category of beneficiaries: (i) members of the Board of Directors of the Company in office at the date of grant of the warrants who are not employees or officers of the Company or any of its subsidiaries and (ii) persons who are bound by a service or consultancy contract to the Company or any of its subsidiaries (the "Beneficiaries"),

resolves, in accordance with the provisions of Article L. 225-138-I of the French Commercial Code, to delegate to the Board of Directors the task of determining the list of Beneficiaries and the portion of the SSW allocated to each Beneficiary so designated,

consequently, authorizes the Board of Directors, within the limit of the foregoing, to issue and allocate the SSW, on one or more occasions for each Beneficiary,

decides to delegate to the Board of Directors for each Beneficiary, the terms and conditions for exercising the SSW and, in particular, the issue price of the SSW, the Exercise Price and the timetable for exercising the SSW, it being specified that the SSW must be exercised within ten (10) years of their issue at the latest and that the SSW which have not been exercised at the end of this ten (10) year period will automatically become null and void,

resolves that the subscription price of an ordinary share of the Company on exercise of a SSW, which will be determined by the Board of Directors at the time of allocation of the SSW, must be at least equal to the volume-

weighted average of the prices quoted during the 20 trading days preceding the day on which the SSW is allocated by the Board of Directors,

resolves that the ordinary shares so subscribed shall be fully paid up upon subscription, either by cash payment or by set-off against liquid and due claims,

resolves that the new shares delivered to the Beneficiary upon exercise of its SSW will be subject to all provisions of the bylaws and will carry dividend rights on the first day of the financial year during which they are issued,

decides that the SSW will be transferable. They will be issued in nominative form and will be registered in an account,

resolves to issue 700,000 ordinary shares with a maximum par value of 0.25 euros to which the exercise of the warrants issued will give the right,

reiterates that in application of in Article L. 228-98 of the French Commercial Code:

- in the event of a capital reduction motivated by losses through a reduction in the number of shares, the rights of the holders of the SSW as to the number of shares to be received upon exercise of the SSW will be reduced accordingly as if the said holders were shareholders from the date of issue of the warrants;
- in the event of a capital reduction motivated by losses through a reduction in the nominal value of the shares, the subscription price of the shares to which the warrants entitle the holder will remain unchanged, with the issue premium being increased by the amount of the reduction in nominal value;

further resolves that:

- in the event of a capital reduction not motivated by losses by way of a reduction in the par value of the shares, the subscription price of the shares to which the warrants entitle the holder will be reduced by the same amount;
- in the event of a capital reduction not motivated by losses through a reduction in the number of shares, the holders of the SSW, if they exercise their SSW, will be able to request the repurchase of their shares under the same conditions as if they had been shareholders at the time of the Company's repurchase of its own shares,

resolves, as provided for in Article L. 228-98 of the French Commercial Code, that the Company is authorised, without having to seek the authorization of the holders of the warrants, to modify its form and corporate purpose,

recalls that pursuant to the provisions of Article L. 228-98 of the French Commercial Code, the Company is authorised to modify the rules for the distribution of its profits, amortize its capital and create preference shares entailing such modification or amortization, subject to taking the necessary steps to maintain the rights of holders of securities giving access to the capital under the conditions defined in Article L. 228-99 of the French Commercial Code,

authorizes the Company to require holders of the SSW to repurchase or redeem their rights as provided for in Article L. 208-102 of the French Commercial Code,

decides that, should it be necessary to make the adjustment provided for in Article L. 228-99 3° of the French Commercial Code, the adjustment will be performed by applying the method provided for in Article R. 228-91 of the French Commercial Code, it being specified that the value of the preferential subscription right as well as the value of the share before detachment of the subscription right will, if necessary, be determined by the Board of Directors based on the subscription, exchange or sale price per share used for the last transaction involving the Company's capital (capital increase, contribution of securities, sale of shares, etc.) during the six (6) months prior to the meeting of the said Board of Directors or, if no such transaction is carried out during this period, according to any other financial parameter which appears relevant to the Board of Directors (and which will be validated by the Company's auditors),

resolves to give full powers to the Board of Directors to implement this delegation, in order to:

- issue and allocate the SSW and to set the subscription price, the exercise terms and conditions and the final terms and conditions of the SSW in accordance with the provisions of this resolution and within the limits set in this resolution;
- determine the identity of the Beneficiaries of the SSW as well as the number of SSW to be allocated to each of them;
- set the price of the share that may be subscribed for by exercising an SSW under the aforementioned conditions;
- record the number of ordinary shares issued following the exercise of the warrants, carry out the formalities following the corresponding capital increases and make the corresponding amendments to the bylaws;
- take all measures to ensure the protection of the holders of the warrants in the event of a financial transaction concerning the Company, in accordance with the legal and regulatory provisions in force and, where applicable, the applicable contractual stipulations;
- in general, take any measure and carry out any formality useful to this issue.

resolves that this delegation may not be used during a public offer for the Company's shares,

resolves that this delegation is granted for a period of eighteen (18) months as from this date and terminates any previous delegation having the same purpose.

Twentieth resolution

Amendment of Article 21 of the bylaws "Access to Meetings - Powers"

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings,

having reviewed the report of the Board of Directors,

decides to amend Article 21 of the bylaws "Access to Meetings - Powers" which will now read as follows:

"All shareholders have the right to attend general meetings and to participate in the deliberations personally or by proxy, regardless of the number of shares they own, if they prove, in accordance with the law, the registration of their shares in their name or in the name of the intermediary registered on their behalf pursuant to the seventh paragraph of Article 228-1 of the French Commercial Code, on the second business day prior to the meeting at midnight, Paris time, either in the registered share accounts held by the Company or in the bearer share accounts held by the authorised intermediary.

Any shareholder may also, if the Board of Directors so decides at the time of convening the meeting, participate and vote at meetings by videoconference or by any means of telecommunication, including the Internet, enabling them to be identified under the conditions and in accordance with the terms and conditions set by the legal provisions in force. This decision shall be communicated in accordance with the legal requirements. Those shareholders who use the electronic voting form provided on the website set up by the meeting's centralizing body for this purpose within the required timeframe are deemed to be present. The electronic form can be entered and signed directly on this site using an identifier code and a password. The proxy or the vote thus expressed before the meeting by this electronic means, as well as the acknowledgement of receipt thereof, shall be considered as a written document which cannot be revoked and shall be binding on all parties."

Conditions for attending the General Meeting

Any shareholder, regardless of the number of shares owned, may attend this General Meeting.

Justification of the right to participate in the General Meeting

Any shareholder may justify his right to participate to the shareholders' meeting through the recording of the shares in the name of the shareholder or of the intermediary registered on his behalf, on the **June 8, 2021**, at midnight, Paris time, either in the nominative securities' accounts held by Société Générale, or in bearer accounts held by an authorised custodian.

The registration of shares in the bearer share accounts held by an authorised intermediary is evidenced by a certificate of participation issued by the latter, attached to the remote voting form or proxy form or upon request of the admission card in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary. A certificate is also issued to the shareholder wishing to physically participate in the General Meeting and who has not received his admission card on the second business day preceding the Meeting at midnight, Paris time.

Methods for attending the General Meeting

Due to the Covid-19 epidemic, this General Meeting will take place in closed session. The shareholders will therefore not be able to physically attend said meeting.

Under these conditions, shareholders are invited to vote remotely, prior to the General Meeting, by giving a proxy to the Chairman or to any other natural or legal person of his choice, or by returning the postal voting form or voting by Internet.

Exceptionally, we invite you not to give a proxy to a third party to represent you at the meeting insofar as the meeting will be held without the physical presence of the shareholders and therefore of any third party proxies, and to give preference to voting by mail or by Internet or to give a proxy to the Chairman.

Shareholders wishing to vote by mail, on the Internet or give proxy to the Chairman :

- for registered shareholders: send in the single voting form by post or by proxy, which will be sent to him with the convening notice, either by ordinary mail using the T envelope attached to the notice of meeting to the following address: Société Générale - Service assemblées – 32 Rue du Champ de Tir, CS 30812, 44308 Nantes Cedex 3 or by e-mail to the following address: ag2021@onxeo.com or by internet by connecting to the site www.sharinbox.societegenerale.com no later than 3 p.m. Paris time on **June 9, 2021** ;
- for the holder of bearer shares: ask for this form from the intermediary who manages his shares, as of the date of notice of the Meeting. The single voting form by post or by proxy must be accompanied by a certificate of participation issued by his financial intermediary and returned by the latter either by mail to the following address: Société Générale - Service assemblées – 32 Rue du Champ de Tir, CS 30812, 44308 Nantes Cedex 3 or by e-mail to the following address: ag2021@onxeo.com or; if the authorized intermediary proposes this faculty, the holder of bearer shares can also express its vote directly by secured electronic mean, by connecting to the Internet portal of its securities account holder to access the VOTACCESS website in accordance with the following terms and conditions no later than **June 9, 2021** at 3 p.m., Paris time ;

The VOTACCESS website will be open from **May 21, 2021** at 9 a.m. to June 9, 2021 at 3 p.m., Paris time.

In order to avoid any possible congestion of the VOTACCESS platform, it is strongly recommended that shareholders do not wait until the day before the General Meeting to enter their instructions.

Only holders of bearer shares whose account-holding institution has joined the VOTACCESS system and offers them this service for this general meeting will be able to access it.

The securities account holder of the bearer shareholder, who does not subscribe to VOTACCESS or submits a request for access to the service, shall be entitled to access the service. access to the site with terms and conditions of use, will indicate to the shareholder how to proceed.

Requests for the voting form must reach Société Générale via the shareholder's financial intermediary at one of the addresses indicated above at least six days before the date of the meeting, which is scheduled for **June 4, 2021**.

Only duly completed voting forms that are received at Société Générale at one the addresses indicated above at least three days before the scheduled date of the meeting, i.e. no later than **June 7, 2021**, and accompanied by the certificate of participation issued by an authorised intermediary for bearer shares will be taken into account.

Shareholders wishing to give proxy to a third party :

In accordance with Article R. 225-79 of the French Commercial Code, the notification of the appointment and revocation of a proxy representative can be made electronically, as follows:

- for registered shareholders: they must send an email to the following address: **ag2021@onxeo.com** specifying one's full name, address and Societe Generale identifier for directly registered shareholders (information available at the top left of the account statement) or his identifier with his financial intermediary if he is a holder of administered registered shares and the full name and address of the appointed or revoked agent;
- for holders of bearer shares: they must send an email to the following address: **ag2021@onxeo.com** specifying their full name, address and bank details as well as the full name and address of the appointed or revoked representative. The shareholder must then imperatively ask the financial intermediary that manages his account to send written confirmation to Société Générale, Service Assemblées, 32 Rue du Champ de Tir, CS 30812, 44308 Nantes Cedex 3,

In order for the duly signed and completed mandate appointments or revocation to be validly taken into account, they must reach the Company or Société Générale no later than the eve of the General Meeting, i.e. on **June 9, 2021 before 3 pm** (Paris time), for both notifications made by post or by electronic means.

The proxy holder sends his voting instructions for the exercise of his mandates in the form of a scanned copy of the single form, to Société Générale, by email to the following: assemblees.generales@sgss.socgen.com.

The form must bear the surname, first name and address of the proxy, the words "As a The form must be dated and signed. Voting directions are indicated in the box "I vote by correspondence" of the form.

He attaches a copy of his identity card and, where appropriate, a power of representation for the person morality that he represents.

To be taken into account, the electronic message must reach Société Générale by fourth day prior to the date of the General Meeting, that is to say, on **June 6, 2021**.

In addition, for its own voting rights, the proxy sends its voting instructions in accordance with the following procedure the usual procedures.

It is stipulated that any shareholder having already cast his vote or sent a proxy:

- may, exceptionally, choose another method of participation to the General Meeting (its previous instruction will then be revoked) under the conditions provided for in Article 7 of Decree No. 2020-418 of April 10, 2020 ;
- may, at any time, transfer all or part of his shares. If the transfer takes place before **June 8, 2021 at midnight** Paris time, the Company will invalidate or amend, as appropriate, the postal vote, proxy, or certificate of participation. For this purpose, the authorised financial intermediary shall notify the Company or its agent of the transfer and forward the necessary information.

Requests to add draft resolutions or items to the agenda

Requests to add draft resolutions or items to the agenda of the General Meeting fulfilling the conditions provided for by Articles L. 225-105, R. 225-71, and R. 225-73 of the French Commercial Code, presented by shareholders, must, in accordance with the legal provisions, reach ONXEO, 49, Boulevard du General Martial Valin, 75015

Paris, by registered letter with acknowledgement of receipt or by electronic communication at the following address ag2021@onxeo.com, no later than the **twenty-fifth day** preceding the date of the General Meeting.

These requests must be accompanied by a registration certificate that justifies the possession or the representation by the authors of the request of the proportion of the capital required by Article R. 225-71 above. In addition, the examination by the General Meeting of the items or draft resolutions filed by the shareholders in accordance with the regulations is subject to the submission by the authors of the request of a new certificate justifying the registration of their shares under the same conditions by the second business day preceding the Meeting.

The texts of the draft resolutions submitted by the shareholders and the list of items added to the agenda at their request will be posted on the Company's website www.onxeo.com as soon as the aforementioned conditions are fulfilled.

Questions in writing

Any shareholder may also formulate a written question. These questions should be addressed:

- To the head office at 49 Boulevard du General Martial Valin, 75015 Paris by registered letter with acknowledgement of receipt, addressed to the Chairman of the Board of Directors,
- to the following email address ag2021@onxeo.com,

two working days, at the latest before the General Meeting, i.e. on **June 8, 2021**, accompanied by a certificate of registration either in the registered securities accounts or in the bearer securities accounts kept by the authorised intermediary.

Furthermore, insofar as the General Meeting is held without the physical presence of the shareholders, it is recalled that shareholders will not be able to ask oral questions or propose resolutions news, during the general assembly.

Shareholders' right to information

In accordance with the French law, all the documents which must be communicated to the General Meetings will be kept, within the legal deadlines, at the disposal of the shareholders at the registered office. The documents can be consulted on the company's website as of the convening of the meeting.

The Board of Directors